

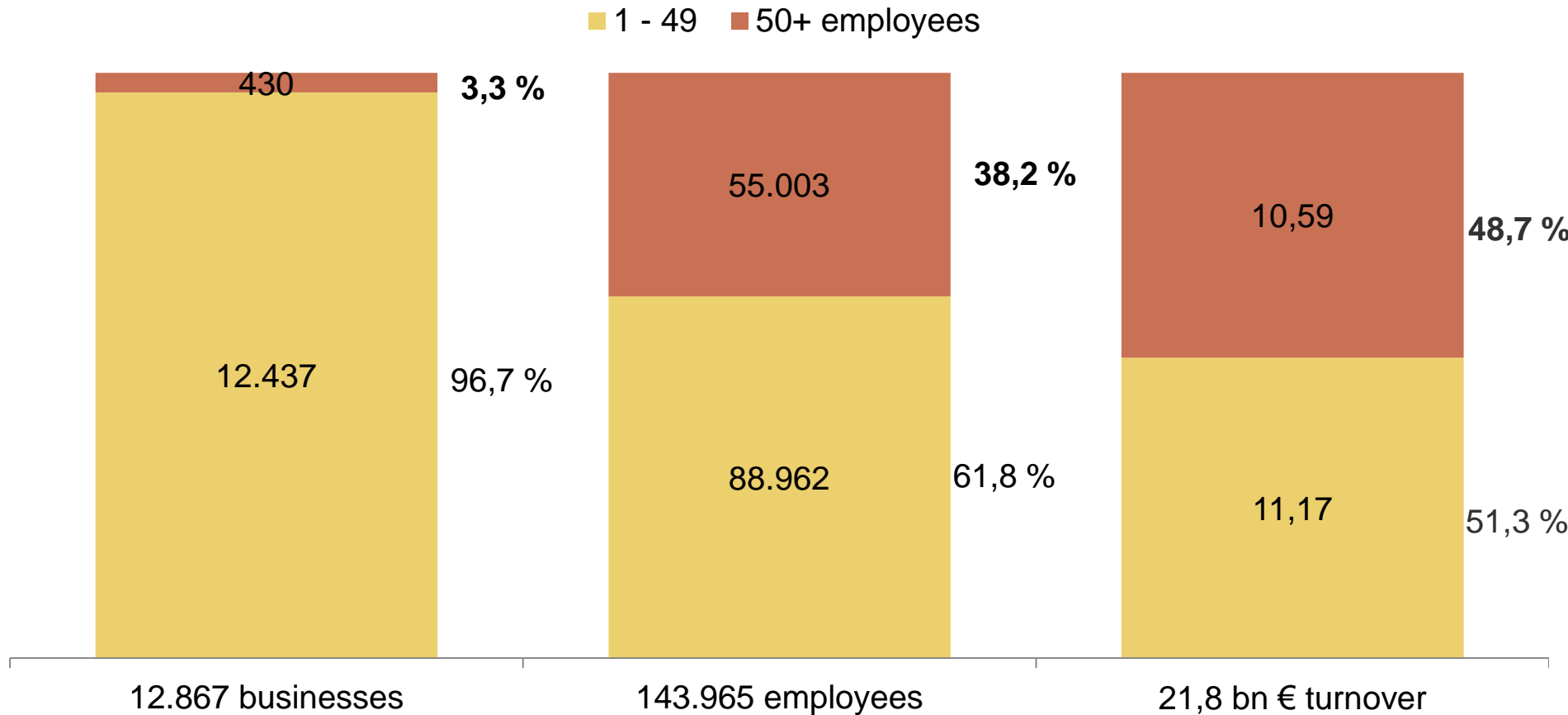
A STRONG VOICE FOR BUILDERS

- ■ Bayerischer Bauindustrieverband e.V.

FOR A SUCCESSFUL BUILDING INDUSTRY – TODAY AND IN THE FUTURE

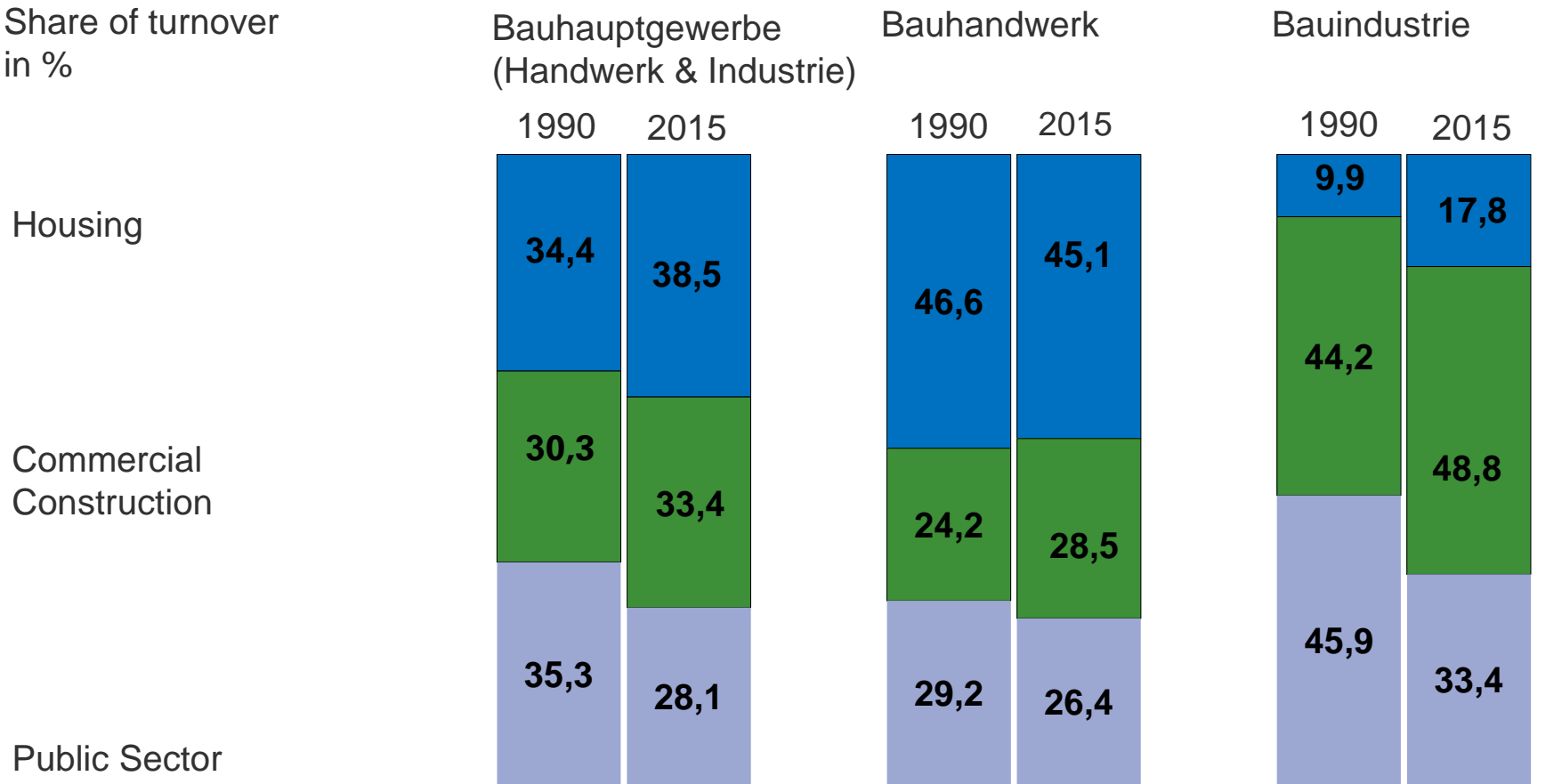
- TRADE ASSOCIATION
- FEDERATION OF EMPLOYERS (COLLECTIVE AGREEMENTS)
- PROVIDER OF PROFESSIONAL EDUCATION
- PROVIDER OF BUILDING INFORMATION

BUILDING BUSINESSES IN BAVARIA



BUILDING CONTRACTEES – CUSTOMERS

Share of turnover
in %



A STRONG VOICE FOR BUILDERS

WE REPRESENT THE INTERESTS OF OUR MEMBERS

- in all fields of politics
- Towards public administrations,
- general public
- private or public or private building owners.

ROOTS OF OUR SUCCESS:

- Federation panels and member committees
- sustainable competitive environment
- reliable political, economic and legal framework.

THE FEDERATION AS CONSULTANT, SENSOR AND NETWORK

VERY DEMANDING ENVIRONMENT FOR BUILDERS IS CONSTANTLY ON THE MOVE

- Legal regulations,
- Technological progress and
- Market conditions

EXPERTISE OF A COMPETENT FEDERATION

- Early warning system and a guide for its members.
- Identifying and commenting on political and economic trends
- Promoting new ways for the industry.
- Pooling the experience and Knowhow of its members and specialists
- Transporting Information into the political process.
- Facilitator for specific needs
- Advocating in individual matters, whenever a company would prefer to remain anonymous

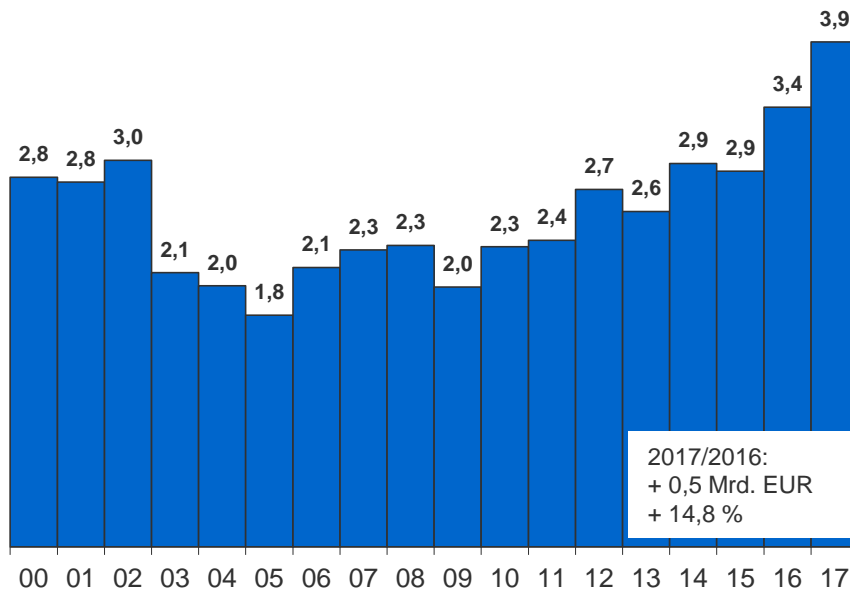
ACTIVE INVOLVEMENT IN POLITICAL, ECONOMIC AND SCIENTIFIC NETWORKS

- close cooperation with all building-related partner federations on a regional, national and international basis adds to the awareness and impact of all its activities.

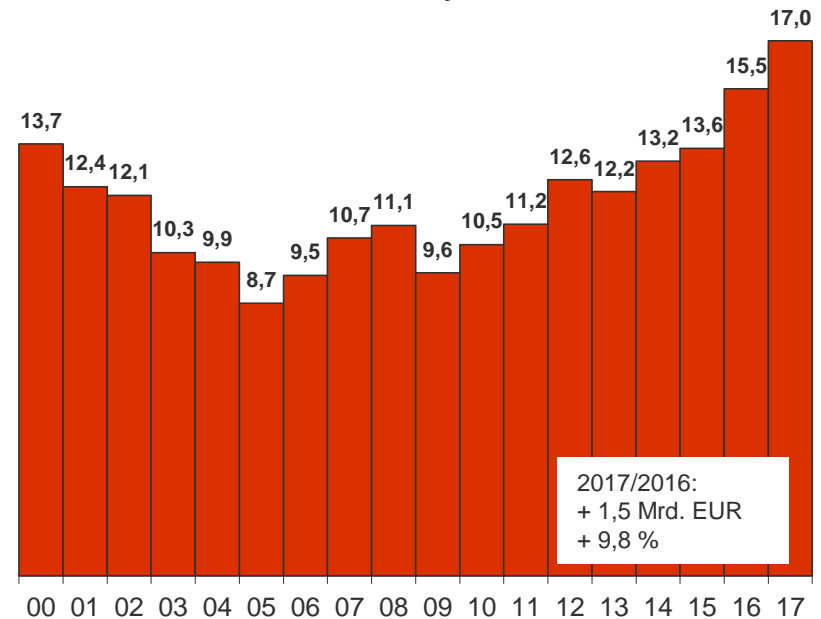
MORE NEW BUILDING CONTRACTS

NEW CONTRACTS AN-MAR (BN, EUR)

Bavaria



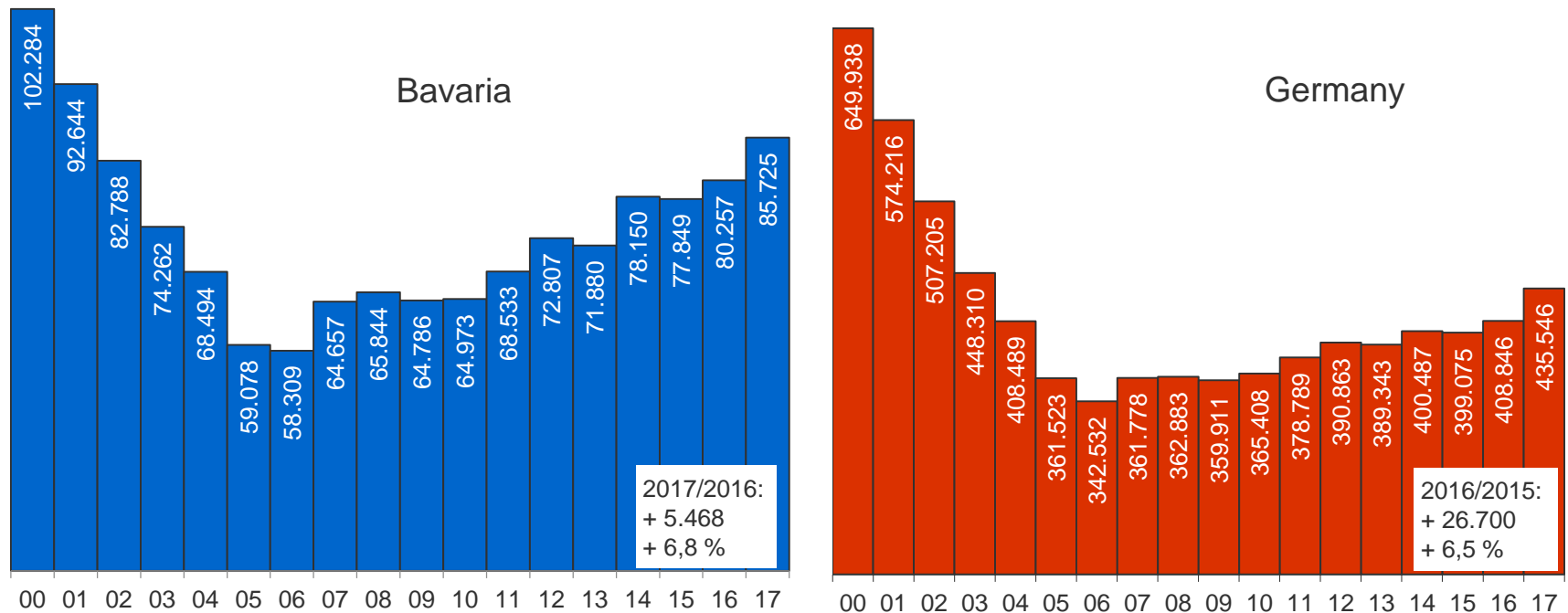
Germany



Quelle: Bayerisches Statistisches Landesamt, Statistisches Bundesamt; jeweils Bauunternehmen mit 20 und mehr Beschäftigten

MORE JOBS IN BUILDING

each March



Quelle: Bayerisches Statistisches Landesamt, Statistisches Bundesamt; jeweils Bauunternehmen mit 20 und mehr Beschäftigten

ifo-Geschäftsklima Bauhauptgewerbe Bayern

Building Contractors Estimation: Business development next six months

